# **Motor Fleet Factfinder**



Important: The information you give on this form is relevant to our assessment of the insurance risk (i) at new business quotation stage or (ii) on renewal.

Failure to provide complete and accurate answers may entitle us to vary or avoid any insurance cover subsequently issued.

С	Company Name							
C	ompany Website Address							
P	olicy Number (if applicable)	r of vehicles within your fleet.  r of vehicles within your possession at any one time.  r of vehicles within your possession at any one time.  r of vehicles within your possession at any one time.  r of vehicles within your possession at any one time.  r of vehicles with more than 1 driver per vehicle?  r of vehicles with more than 1 driver per vehicle?  r of vehicles with more than 1 driver per vehicle?  r of vehicles with more than 1 driver per vehicle?  r of vehicles with more than 1 driver per vehicle?  r of vehicles with more than 1 driver per vehicle?  r of vehicles with more than 1 driver per vehicle?  r of vehicles with more than 1 driver per vehicle?  r of vehicles with more than 1 driver per vehicle?  r of vehicles with more than 1 driver per vehicle?  r of vehicles with more than 1 driver per vehicle?  r of vehicles with more than 1 driver per vehicle?  r of vehicles with more than 1 driver per vehicle?  r of vehicles with more than 1 driver per vehicle?  r of vehicles with more than 1 driver per vehicle? r of vehicles with more than 1 driver per vehicle? r of vehicles with more than 1 driver per vehicle? r of vehicles with more than 1 driver per vehicle? r of vehicles with more than 1 driver per vehicle? r of vehicles with more than 1 driver per vehicle? r of vehicles with more than 1 driver per vehicle? r of vehicles with more than 1 driver per vehicle? r of vehicles with more than 1 driver per vehicle? r of vehicles with more than 1 driver per vehicle? r of vehicles with more than 1 driver per vehicle? r of vehicles with more than 1 driver per vehicle? r of vehicles with more than 1 driver per vehicle? r of vehicles with more than 1 driver per vehicle? r of vehicles with more than 1 driver per vehicle? r of vehicles with more than 1 driver per vehicle? r of vehicles with more than 1 driver per ve						
1	Vehicles							
(a)	Please indicate the total number of vehicles within your fleet.		Typical Annual Mileage					
	(i) Motorcycles.							
	(ii) Private Cars – essential business use.							
	(iii) Private Cars – others.							
	(iv) Goods Carrying Vehicles to 3.5t GPW.							
	(v) Goods Carrying Vehicles over 3.5t GPW.							
	(vi) Minibuses.							
	(vii) All other vehicles.							
	(viii) The maximum number of trailers in your possession at any c	one time.						
(b)	Are any vehicles valued over £100,000?		YES NO					
	If YES, please give details (registration number & value).							
(C)	Are any of your vehicles operated on a double shifted basis with r	nore than 1 driver per vehicle?	YES NO					
	If <b>YES</b> , please give details?							
(d)	and trailers that could be at one location (either garaged	Number	Value					
	Goods Carrying Vehicles							
	All other vehicles (including Trailers)							
(e)	(i) How is vehicle maintenance carried out? (e.g. In house or co	ontracted out)						
	(ii) How frequently?							
	(iii) By whom?							
	(iv) What is the procedure for reporting vehicle defects?							

(f)	Do you fit security devices (other than manufacture	rs standard system)?		
	(i) Thatcham-approved alarms/immobilisers.	No. of ve	nicles fitted:	
	(ii) Non Thatcham-approved alarms/immobilisers	No. of vel	nicles fitted:	
	(iii) Remote tracking devices.	No. of ve	nicles fitted:	
	(iv) Telematics systems.	No. of vel	nicles fitted:	
	Please indicate which systems you install.			
	Please advise the date the systems were installed.			
(g)	What additional steps do you take to secure "target	" vehicles (high value vehicles and load	ls etc)?	
Add	tional guidance where this is used but haulage disco	vered.		
(h)	Do you fit any aftermarket technology to your vehicl	les?		
	(i) Automated Emergency Braking (AEB)		YE	S NO
	where this wasn't standard fit?	No. of vehicles fitted:	Date(s) of Fitment:	
	Do you plan to fit optional Automated Emergency B	Braking (AEB) to any future vehicles?	YE	S NO
	If YES, please give details			
	(ii) Front Facing Cameras	No. of vehicles fitted:	Date(s) of Fitment:	
	(iii) Front & Rear Facing Cameras	No. of vehicles fitted:	Date(s) of Fitment:	
	(iv) Other technology?	No. of vehicles fitted:	Date(s) of Fitment:	
	Name?			
	Description?			
	Are you interested in learning more about preventiv	_	YE	NO NO
(1)	If YES, please speak to your insurance intermediary	for further details.		
(i)	Do you hold membership of the following:			
	(i) Brake Professional		YE	
	(ii) Van Excellence		YE	
	(iii) Other, please describe?		YE	S NO
(j)	Does your fleet currently comprise of vehicles powe	red by alternative fuels other than peti	ol/diesel? YE	S NO
	If <b>YES</b> , please provide details			

	Will you be looking at alternative fuels when you replace vehicles?	V	ES NO	
	If YES, provide details	I		
(k)	Are all vehicles owned or leased to yourself or the company?	Y	ES NO	
	If NO, please give details of the vehicles, their owners			_
	and their relationship to you/the company.			_
(l)	How often do your vehicles operate overseas (can you estimate the number of vehicle	e days per annum)?		
	Within EU			
	Outside EU			
	If vehicles are operated outside the EU, please give details of the countries visited.			
	1 1 0			_
(m)	Are all the vehicles used in connection with your business?	Y	ES NO	
()	If NO, please provide details of the vehicles and their use			
		Polation	hin to you the company	
	Vehicle Registration Registered Keeper of Vehicle		ship to you/the company Spouse/Employee	
-				
(n)	Do you hire in temporary additional vehicles?			
	If YES:			
	(i) Please advise the number of days of temporary hire for the last 12 months			٦
	(ii) Please estimate the number of days of temporary vehicles likely for the next 12 r			
$(\alpha)$	Please Note: failing to notify us of all temporary changes of vehicle could invalidat Do you undertake courier and/or parcel delivery operations?	e a claim		
(O)	If YES, please give indicate by approximate percentage of turnover, the type of service		ES NO	_
	Next Day Services			
	Same Day Services			_
(p)	If you operate commercial vehicles > 3.5t, please provide details of your operator's lic			
(P)	<ul><li>(i) Licence number(s)</li></ul>			٦
	(ii) If your vehicle(s) are exempt from having an Operator's License then please exp	ain why?		
(q)	Please provide details of any licence offences or prohibitions you have incurred			
	(e.g. maintenance, vehicle defects, tachograph etc) in the last 3 years.			
(r)	Have you made any changes to the fleet or your operation over the last 12 months? (e.g. changes to the type or use of vehicles, extended replacement periods,	Y	ES NO	
	reduction in the number of vehicles, risk management procedures etc)			
	If YES, please give details.			
(s)	Do you intend, or have you planned to introduce any changes in the immediate futur (e.g. reduction in the number of vehicles, extended replacement periods, changes to	ho	ES NO	
	type or use of your vehicles, changes to your risk management measures etc)			
	If YES, please give details.			

### 2 Drivers

(a)	Please advise the number of individuals who may drive for your business.	
	Full time employees.	
	Part time employees.	
	Agency Drivers	
	Casual Drivers	
	Bona-fide sub-contractors or independent contractors	
	Self employed	
	If the total number of drivers is different to the total number of vehicles, please explain why?	
(b)	Approximately what percentage of regular company vehicle drivers are:	
	(i) 20 or under.	%
	(ii) 21 to 24.	%
	(iii) 25 to 29.	%
	(iv) 30 to 75.	%
	(v) Over 75.	%

(c) For any driver 20 years of age or under, please provide name(s), age(s), length of time a full licence has been held, relationship to you, vehicle registration(s) and the use for which they are permitted to use the vehicle.

		licence has been held	employee/relative	number	Business Use	Social, Domestic & Pleasure Purposes
Please indicate	the level o	of turnover of driving st	taff during the past 12 months.			%
				days per year.		
(ii) How do yo	ou choose	your Agencies?				
			training or competency checks?		YES	NO
			ivers employed		YES	NO
(ii) Do the Ow	/ner Driver:	s insure their vehicles	separately in their own names?		YES	NO
Do you employ	non-UK dr	rivers?			YES	NO
If YES, please gi	ve details (	(nationality of the driv	ers and the percentage of drive	rs from each country).		
(Serious means	any convio	ction(s) resulting in a c	disqualification, any conviction	relating to Drink, Drug		or Careless Driving
Driver		Conviction Code	Date	Senten	ce Blood A	lcohol Level (if applicable)
	If you use Agent (i) Please giv (ii) How do you (iii) Do you giv (iii) Do you giv (if YES, ple (ii) If YES, ple (ii) Do the Ow Do you employ (if YES, please gi (iii) Please provide (Serious means causing death	If you use Agency Drivers ( (i) Please give details of (ii) How do you choose (iii) Do you give Agency If YES, please give details (i) If YES, please give the (ii) Do the Owner Driver Do you employ non-UK du If YES, please give details Please provide details of a (Serious means any convi causing death or any convi	<ul> <li>If you use Agency Drivers please answer (i), (ii) a <ul> <li>(i) Please give details of the number of Agence</li> </ul> </li> <li>(ii) How do you choose your Agencies?</li> <li>(iii) Do you give Agency Drivers any induction the If YES, please give details.</li> </ul> Do you employ owner drivers? <ul> <li>(i) If YES, please give the number of owner drivers?</li> <li>(ii) Do the Owner Drivers insure their vehicles</li> <li>Do you employ non-UK drivers?</li> <li>If YES, please give details (nationality of the drivers)</li> <li>If YES, please give details (nationality of the drivers)</li> </ul>	<ul> <li>(ii) How do you choose your Agencies?</li> <li>(iii) Do you give Agency Drivers any induction training or competency checks? If YES, please give details.</li> <li>Do you employ owner drivers?</li> <li>(i) If YES, please give the number of owner drivers employed</li> <li>(ii) Do the Owner Drivers insure their vehicles separately in their own names? Do you employ non-UK drivers?</li> <li>If YES, please give details (nationality of the drivers and the percentage of drive</li> <li>Please provide details of any serious motoring convictions incurred by any driv (Serious means any conviction(s) resulting in a disqualification, any conviction causing death or any combination of convictions that aggregates to a total of T</li> </ul>	If you use Agency Drivers please answer (i), (ii) and (iii) (i) Please give details of the number of Agencies used and number of driver days per year. (ii) How do you choose your Agencies? (iii) Do you give Agency Drivers any induction training or competency checks? If <b>YES</b> , please give details. Do you employ owner drivers? (i) If <b>YES</b> , please give the number of owner drivers employed (ii) Do the Owner Drivers insure their vehicles separately in their own names? Do you employ non-UK drivers? If <b>YES</b> , please give details (nationality of the drivers and the percentage of drivers from each country) Please provide details of any serious motoring convictions incurred by any drivers in the past 3 years (Serious means any conviction(s) resulting in a disqualification, any conviction relating to Drink, Drug causing death or any combination of convictions that aggregates to a total of 7 points or more).	If you use Agency Drivers please answer (i), (ii) and (iii) (i) Please give details of the number of Agencies used and number of driver days per year. (ii) How do you choose your Agencies? (iii) Do you give Agency Drivers any induction training or competency checks? (if YES, please give details.  Do you employ owner drivers? YES (i) If YES, please give the number of owner drivers employed (ii) Do the Owner Drivers insure their vehicles separately in their own names? YES If YES, please give details (nationality of the drivers and the percentage of drivers from each country).  Please provide details of any serious motoring convictions incurred by any drivers in the past 3 years. (Serious means any conviction(s) resulting in a disqualification, any conviction relating to Drink, Drugs, Dangerous Driving causing death or any combination of convictions that aggregates to a total of 7 points or more).

(i) Please provide details of any convictions or charges (but not yet tried) in respect of any criminal offence (excluding motoring offences) other than where spent under the Rehabilitation of Offenders Act as amended by the Legal Aid, Sentencing and Punishment of Offender Act 2012

#### 3 Driver Management

(a)	For all new employees who will drive on business, do you:		
	(i) Have a completed application form? If <b>YES</b> , please provide a copy.	YES	NO
	(ii) Take a copy of their driving licence?	YES	NO
	(iii) Obtain details of any previous motoring accidents or convictions?	YES	NO
	(iv) Always follow up references?	YES	NO
	(v) Assess their driving ability?	YES	NO
	If YES, please indicate who conducts this.		
	(vi) Provide induction training?	YES	NO
	If <b>YES</b> , please give details.		
(b)	How often do you check driving licences?		
(c)	Do you issue drivers with a company driver handbook? If <b>YES</b> , please provide a copy.	YES	NO
(c) (d)	Do you record and analyse incidents?	YES	
(u) (e)	Do you give drivers instructions in the event of an accident?	YES	
(C)	If YES, please give details.		
(f)	Does a manager interview the driver following an accident?	YES	NO
(f)	Do you ask for an accident report form to be completed?	YES	NO
(g)			
(b)	If YES, please provide a copy.	YES	NO
(h)	Do you operate a penalty/incentive scheme to encourage accident free driving?		
	16VFC how long has this have in a parentian?		
	If YES, how long has this been in operation?		
	If <b>YES</b> , how long has this been in operation? Please provide details.		
(i)		YES	NO
(i)	Please provide details.	YES	NO
(i)	Please provide details. Do you allow non-employees to drive your company cars?	YES YES	NO
(i)	Please provide details. Do you allow non-employees to drive your company cars? If YES, do you:		
(i)	Please provide details. Do you allow non-employees to drive your company cars? If YES, do you: (i) Take a copy of their driving licences?	YES	
(i)	Please provide details.         Do you allow non-employees to drive your company cars?         If YES, do you:         (i) Take a copy of their driving licences?         (ii) Obtain details of any previous motoring accidents or convictions?	YES	NO
(i)	Please provide details.         Do you allow non-employees to drive your company cars?         If YES, do you:         (i) Take a copy of their driving licences?         (ii) Obtain details of any previous motoring accidents or convictions?         (iii) Are any non employees aged under 25?	YES	NO
(i)	Please provide details.         Do you allow non-employees to drive your company cars?         If YES, do you:         (i) Take a copy of their driving licences?         (ii) Obtain details of any previous motoring accidents or convictions?         (iii) Are any non employees aged under 25?	YES	NO
(i) (j)	Please provide details.  Do you allow non-employees to drive your company cars?  If YES, do you:  (i) Take a copy of their driving licences?  (ii) Obtain details of any previous motoring accidents or convictions?  (iii) Are any non employees aged under 25?  If YES, please provide their names, ages, the vehicles they drive and their relationship to you/the company.  Do you restrict who may drive high performance or high value cars?	YES	NO
	Please provide details. Do you allow non-employees to drive your company cars? If YES, do you: (i) Take a copy of their driving licences? (ii) Obtain details of any previous motoring accidents or convictions? (iii) Are any non employees aged under 25? If YES, please provide their names, ages, the vehicles they drive and their relationship to you/the company.	YES	NO NO
(j)	Please provide details.         Do you allow non-employees to drive your company cars?         If YES, do you:         (i) Take a copy of their driving licences?         (ii) Obtain details of any previous motoring accidents or convictions?         (iii) Are any non employees aged under 25?         If YES, please provide their names, ages, the vehicles they drive and their relationship to you/the company.         Do you restrict who may drive high performance or high value cars?         If YES, please indicate what restrictions apply (e.g. exclude drivers under 25)?	YES	NO
	Please provide details.         Do you allow non-employees to drive your company cars?         If YES, do you:         (i) Take a copy of their driving licences?         (ii) Obtain details of any previous motoring accidents or convictions?         (iii) Are any non employees aged under 25?         If YES, please provide their names, ages, the vehicles they drive and their relationship to you/the company.         Do you restrict who may drive high performance or high value cars?         If YES, please indicate what restrictions apply (e.g. exclude drivers	YES	NO NO
(j)	Please provide details.         Do you allow non-employees to drive your company cars?         If YES, do you:         (i) Take a copy of their driving licences?         (ii) Obtain details of any previous motoring accidents or convictions?         (iii) Are any non employees aged under 25?         If YES, please provide their names, ages, the vehicles they drive and their relationship to you/the company.         Do you restrict who may drive high performance or high value cars?         If YES, please indicate what restrictions apply (e.g. exclude drivers under 25)?	YES	NO
(j)	Please provide details.         Do you allow non-employees to drive your company cars?         If YES, do you:         (i) Take a copy of their driving licences?         (ii) Obtain details of any previous motoring accidents or convictions?         (iii) Are any non employees aged under 25?         If YES, please provide their names, ages, the vehicles they drive and their relationship to you/the company.         Do you restrict who may drive high performance or high value cars?         If YES, please indicate what restrictions apply (e.g. exclude drivers under 25)?         Do you instruct your drivers to report all claims direct to Aviva? If NO, please explain Why?	YES	NO
(j)	Please provide details.         Do you allow non-employees to drive your company cars?         If YES, do you:         (i) Take a copy of their driving licences?         (ii) Obtain details of any previous motoring accidents or convictions?         (iii) Are any non employees aged under 25?         If YES, please provide their names, ages, the vehicles they drive and their relationship to you/the company.         Do you restrict who may drive high performance or high value cars?         If YES, please indicate what restrictions apply (e.g. exclude drivers under 25)?	YES	NO

## 4 Driver Training

(a)	Do y	ou have an in-house driver assessor/trainer?	YES	NO	
	If YE	S, please give details (name & qualifications).			
(b)	Are y	you currently involved in an external driver-training programme?		YES	NO
	If YE	S:			
	(i)	Which driver training organisation do you use?			
	(ii)	Please give brief details of the programme.			
	(iii)	How many drivers have undertaken external driver training during the last:			
			12 months.		
			24 months.		

## 5 Operations

(a)	Do you have a full time fleet transport manager?	YES	NO
	If YES, please give name and qualifications.		
	If NO, do you use an agency transport manager?	YES	NO
	If YES, please give details.		
(b)	Do you have occasion to carry 4 or more US or Canadian citizens?	YES	NO
	If YES, please advise the number of days per year this could occur.		
(C)	Do your vehicles visit any hazardous sites, (i.e. power stations, nuclear installations, refineries, or bulk storage or production premises in the oil, gas or chemical industries, Ministry of Defence Premises, Military Bases, any airport, rail trackside or other rail property)	YES	NO
	If YES, please give:		
	(i) The names of the sites visited.		
	(ii) Areas within the site you operate (e.g. plane side, unrestricted site access).		
	(iii) The frequency of visits.		
L	(iv) The percentage of annual turnover associated with such visits.		%

Do you carry or are likely to carry, any goods or materials which are of a hazardous nature?	YES	NO
Are any goods carried that are subject to the provisions of any hazardous goods regulations?	YES	NO

If you are unsure as to whether any goods are carried under regulations then please consult your Insurance Adviser.

You only need to complete the following table if the answer to (ii) is YES. (Please see Appendix 1 - "Definition of Hazardous Goods" for reference).

UN Class	Division	Packing Group	Transport Category	Nature of Goods	% of annual Turnover	% of annual turnover carried in bulk or tankers
1						
2	2.1					
	2.2					
	2.3					
3						
4	4.1					
	4.2					
	4.3					
5	5.1					
	5.2					
6	6.1					
	6.2					
7						
8						
9						
	Do you carry 'High (refer to the apper If <b>YES</b> :	n Consequence ndix at the end o	Dangerous Goc of the documer	ods' at for details)?	YES	NO
	Do you carry such	goods in bulk k	oads or tankors	2	YES	NO
	Please give details					
	Tiease give details		vision of the go	ious carrieu.		
(iv)	How many years h	nave vou heen ir	avolved with ha	azardous goods?		
				Г		
(v)	Please give the na	me of your app	ointed Dangero	ous Goods Safety Adviser.		
(∨i)	How many of your	r drivers hold AE	DR qualification	s?		
(d) What	is the usual radius	of your operati	ions?			

#### Declaration

(d) (i)

(ii)

I/We declare that the information given is, to the best of my/our knowledge and belief correct and complete. If the risk is accepted I/we undertake to pay the premium when called upon to do so. I/We understand that my/our information may also be disclosed to regulatory bodies for the purposes of monitoring and/or enforcing the insurer's compliance with any regulatory rules/codes.

Signature	Name		
Position		Date	dd/mm/yy

Aviva Insurance Limited. Registered in Scotland, No. 2116. Registered Office: Pitheavlis, Perth PH2 0NH. Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.

### **Appendix 1 – Definitions of Hazardous Goods**

UN Classifications

Packing Groups Dangerous Goods that are carried

Class 1 Explosives Subdivided into 6 groups 1.1 to 1.6	in packages Packing Gro	Goods that are carried are also assigned a oup depending on the	Are those which have the potential for misuse in a terrorist incident which may as a result, produce serious consequences such as major casualties or mass destruction. Special security provisions have to be applied whilst such goods are carried. High Consequence Dangerous Goods are listed below and carried in quantities greater than those indicated.						
Class 2 Gases Covers all compressed gases including flammable and toxic. Subdivided into:	Packing Gro Packing Gro	up I High Danger up II Medium Danger up III Low Danger							
<ul><li>2.1 flammable gases</li><li>2.2 non-toxic, non-flammable</li></ul>		s goods are allocated a	Class	ss Division	Substance	Quantity			
compressed gases 2.3 toxic gases.	These values	tegory ranging from 0 to 4. s are used to to determine total quantity of goods			or article	Tank (l)	Bulk (kg)	Packages (kg)	
Class 3 Flammable liquids Give off vapour which burns in air		ficiently large enough to	1	1.1	Explosives	а	а	0	
if ignited.	fall within the	e regulations.		1.2	Explosives	а	а	0	
Class 4 Other flammables Subdivided into: 4.1 flammable solids 4.2 spontaneously combustible 4.3 dangerous when wet.	dangerous i	to certain highly nfectious substances.		1.3	Compatibility group C explosives	a	а	0	
		ent the most dangerous		1.5	Explosives	0	а	0	
	gases.	ch as toxic compressed	2		Flammable gases (classification code F)	3000	а	b	
Class 5 Oxidisers Subdivided into: 5.1 oxidising agents 5.2 organic peroxides.	TC4 are dee regulations When determ	dangerous substances. emed so safe most of the do not apply. nining whether the			Toxic gases (classification codes including letters T, TF, TC, TO, TFC or TOC) excluding aerosols	0	a	0	
<b>Class 6 Toxics</b> Subdivided into:	transport cat in litres or kil	apply for loads of the same tegory, the total quantity lograms must exceed the	3		Flammable liquids of packing groups 1 and 2	3000	а	b	
<ul><li>6.1 poisonous/toxic substances</li><li>6.2 infectious substances.</li></ul>	threshold for the relevant transport category.				Desensitivised explosives	а	а	0	
Class 7 Radioactives Not subdivided but there are 3		I	4.1		Desensitivised explosives	а	а	0	
levels of danger. Class 8 Corrosives	Transport Category	Total mass or volume of packaged dangerous goods for regulations to apply	4.2		Packing group 1 substances	3000	а	b	
May cause serious burns etc. Class 9 Miscellaneous			4.3		Packing group 1 substances	3000	а	b	
Covers any other substance classified as dangerous by the UN	тсо	Always applies	5.1		Oxidizing liquids of packing group 1	3000	а	b	
which does not readily fit into one of the above classes.	TC1	>20			Perchlorates, ammonium nitrate and ammonium nitrate fertilizers	3000	3000	b	
	TC2	>333	6.1		Toxic substances of packing group 1	0	а	0	
	TC4	Never applies	6.2		Infectious substances of Category A	а	а	0	
		s of mixed categories	7		Radioactive material		ecial form) or le in Type B o		
	different loa calculated b	then refer to the regulations as different load thresholds apply, calculated by means of a 'mixed			Corrosive substances of packing group 1	3000	а	b	
	load multip	lier".	KEY a Not rele b The pro		1.10.3 do not apply.				

High Consequence Dangerous Goods Are those which have the potential for misuse in a terrorist incident